



Massachusetts School Building Authority

Timothy P. Cahill
Chairman, State Treasurer

Katherine P. Craven
Executive Director

ACEC

Eighth Annual State Markets Conference

April 14, 2010

MSBA

40 Broad Street, 5th Floor

Boston, Massachusetts 02109

<http://www.MassSchoolBuildings.org>

Who We Are

- An Independent Public Authority
- Created in 2004
- Board of Directors
 - 7 Members
 - Chaired by State Treasurer – Timothy P. Cahill
 - Secretary of Administration & Finance
 - Commissioner of Education
 - 4 Members Appointed by the Treasurer

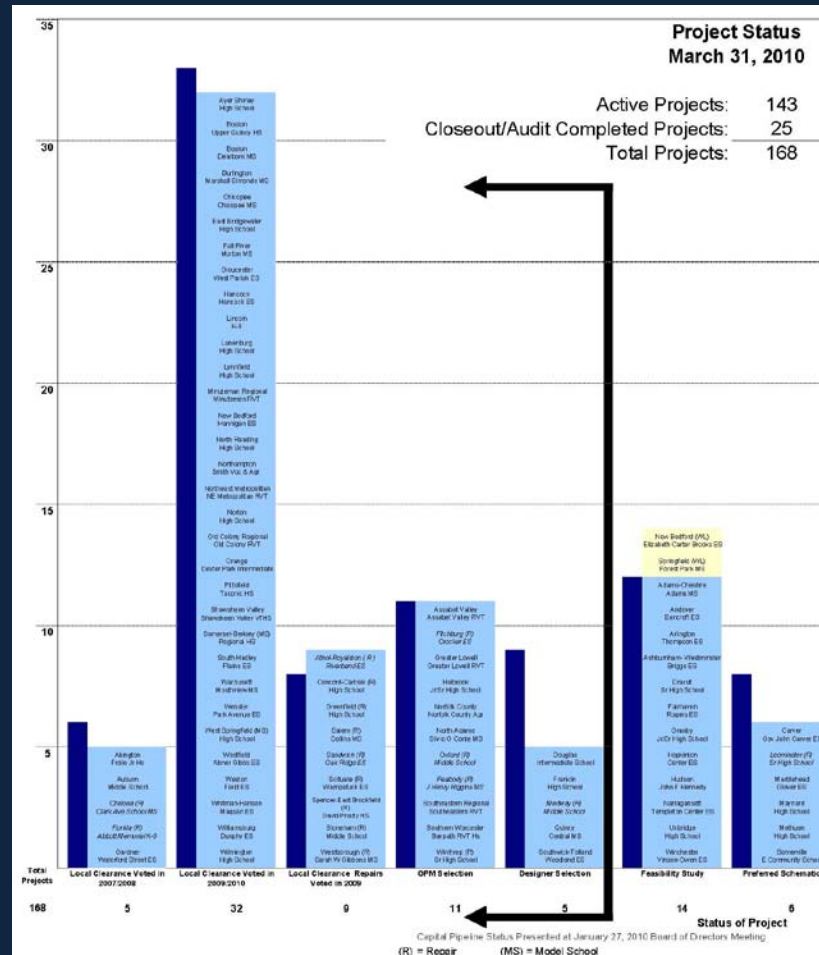
How We Are Funded

- Dedicated 1 Cent of the Sales Tax
 - Excluding Meal Tax
- Financially Sustainable Program that is Driven by Sales Tax Revenue
 - Sales tax collection weak in past few years
 - Recent increase to sales tax has had some positive impact

What We Do

- Paying Off ~\$ 11 B in Previously Authorized Projects
- Manage Financially Sustainable School Building Construction & Renovation Grant Program
- Collaborate with Districts to seek Educationally Appropriate and Cost Effective Public School Solutions
- Share Project Costs: Study through Closeout

Capital Pipeline



Owner's Project Manager (OPM)

- Statute Mandates OPM for Projects Estimated to be > \$1.5M
- Locally Conducted Procurement Process (Open and Competitive)
- Qualifications Based Selection Pursuant to MGL c. 149, s. 44A½
- MSBA Standard RFS Template & Contracts
- MSBA Approval Letter

Designer

- Local Selection for Projects Estimated to be < \$5M
- MSBA Designer Selection Panel (DSP) for Projects Estimated to be > \$5M
 - 3 Local members
 - 12 permanent members
 - Ranks top three firms based on responses and interviews (if conducted)

Designer

- MSBA Standard RFS Template and Contracts
- Design to Budget
- Focus on Educational Programming & Sustainability
- Early Site & Geotechnical Investigations
- Early Hazardous Material Assessment

Commissioning

- 100% Funded by the MSBA
- Competitive Selection based on group of Pre-Qualified Firms
- Testing, Maintenance Documentation and Training

Upcoming Bid Schedule

March 2010 Estimated Bid Dates

Note Bid Dates are **Estimates ONLY**. Please Contact the Districts for exact information.

Total Project Budget denotes total District Costs and does not denote the Basis of the MSBA Total Facilities Grant.

 - Denotes Bid Phase In Progress or Complete  - Denotes Estimated Bid Dates

DISTRICT	DESIGN BASIS FOR ENROLLMENT	PROJECT BUDGET (Shown in Millions)	CONSTRUCTION BUDGET (Shown in Millions)	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
SO. SHORE RVT	N/A	\$3.2	\$2.6												
WHITTIER REGIONAL	N/A	\$3.2	\$2.6												
*WAYLAND	900	\$70.8	\$56.2												
NASHOBA	600	\$37.6	\$28.8												
STURBRIDGE	860	\$46.9	\$36.4												
NORFOLK	585	\$37.5	\$28.9												
TEWKSBURY	1100	\$84.2	\$65.9												
BILLERICA	500	\$34	\$27.1												
*SOUTHBRIDGE	1050	\$76.5	\$60.1												
*DEDHAM	310	\$23.4	\$19.9												
DANVERS	1000	\$79	\$62.7												
BROOKLINE	560	\$29.8	\$22.5												
*GRAFTON	900	\$72.4	\$57.4												
*ROCKLAND	1525	\$66.2	\$66.5												
ESSEX-NS	1440	\$125	\$66.5												
*NEEDHAM	N/A	\$27.4	\$21.9												
Subtotal	11,330	\$837.3	\$656.0												
GRAND TOTAL	20,273	1.5 B	1.2B												

2009 MSBA Funded Projects

- Estimated MSBA Grant Amount \$ 588 M
- Estimated Total Project Costs \$ 902 M
- Estimated Value of Construction \$ 701 M
- Estimated Value of OPM Services \$ 24 M
- Estimated Value of A/E Services \$ 64 M
- Repair Projects
 - Estimated Total Repair Project Costs \$ 243 M

Projected Projects

- Assuming MSBA Grant Amount \$ 500 M
- Projected Total Project Costs \$ 767 M
- Projected Value of Construction \$ 596 M
- Projected Value of OPM Services \$ 21 M
- Projected Value of A/E Services \$ 55 M
- Projected Repair Projects
 - Estimated Total Repair Project Costs \$ 205 M

New Green Schools Initiative \$ 302 M

- Qualified School Construction Bond Repair Program:
 - Roofs, Windows and Boilers
- \$ 302 M Allocated to the MSBA
 - Charter Schools - \$ 8.8 M
 - Public K-12 Schools - \$ 293.2 M
- One Time Only



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Questions?

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